

Universitat de Lleida

Document downloaded from:

<http://hdl.handle.net/10459.1/68258>

The final publication is available at:

<https://doi.org/10.1093/forestry/cps066>

Copyright

(c) Institute of Chartered Foresters, 2012



**Architecture, cover and light interception by bramble
(*Rubus fruticosus*), a common understorey weed in
temperate forests**

| | |
|-------------------------------|---|
| Journal: | <i>Forestry: An International Journal of Forest Research</i> |
| Manuscript ID: | Draft |
| Manuscript Type: | Original Article |
| Date Submitted by the Author: | n/a |
| Complete List of Authors: | Balandier, Philippe; Cemagref, Unit Research on Forest Ecosystems Marquier, André; INRA, PIAF Casella, Eric; Forest Research, Centre for Forestry and Climate Change Kiewitt, Andrea; Forest Research, Coll, Lluís; Forest Sciences Center of Catalonia, Wehrlen, Léon; INRA, LERFOB Harmer, Ralph ; Forest Research, |
| | |

SCHOLARONE™
Manuscripts

Balandier et al., Bramble development relative to light, 1/25

1
2
3
4 1 **Architecture, cover and light interception by bramble (*Rubus fruticosus*), a**
5
6 2 **common understorey weed in temperate forests**
7
8
9 3

10
11 4 Philippe Balandier¹, André Marquier², Eric Casella³, Andrea Kiewitt⁴, Lluís Coll⁵, Léon
12
13 5 Wehrlen⁶, Ralph Harmer⁴
14
15 6

16
17
18 7 ¹ Irstea, Research Unit on Forest Ecosystems (EFNO), Domaine des Barres, F-45290 Nogent-
19
20 8 sur-Vernisson, France.

21
22
23 9 Corresponding author: Tel.: +33 4 73 62 44 39; fax: +33 4 73 62 44 54; Email:

24
25 10 philippe.balandier@irstea.fr
26
27

28 11 ² INRA, UMR547 PIAF, F-63100 Clermont-Ferrand, France
29

30 12 ³ Forest Research, Centre for Forestry and Climate Change, Farnham, Surrey, GU10 4LH, UK
31

32 13 ⁴ Forest Research, Farnham, Surrey, GU10 4LH, UK
33

34 14 ⁵ CTFC, Forest Functioning and Dynamics Team, SP-25280 Solsona, Spain
35
36

37 15 ⁶ INRA, UMR1092 LERFOB, MGVF, F-54280 Champenoux, France
38
39
40 16

Balandier et al., Bramble development relative to light, 2/25

1
2
3 17 **Summary**
4

5 18 Bramble (*Rubus fruticosus* L.) is a common weed in temperate forest and also in other world
6
7
8 19 ecosystems where it is recorded as an invasive plant. Although it has been described to
9
10 20 efficiently compete for water and nutrients, little is known on its competitive ability for light.
11
12 21 We described bramble canopy architecture, cover relative to light availability and light
13
14 22 interception ability in 60 areas of bramble thicket at 18 sites in France and England with
15
16
17 23 contrasting soils and climates. Leaf area and leaf number can be predicted by the cane length.
18
19 24 Leaf inclination distribution was planophile. There was a good relationship between light
20
21 25 interception and LAI of the different bramble thickets, with no significant site influence,
22
23 26 meaning that a single model can be used to predict light interception by bramble in different
24
25 27 conditions. Bramble LAI and cover increased logarithmically with light availability to reach
26
27 28 30% cover at only 5 to 7 % light. Consequently bramble is able to tolerate deep shade, which
28
29 29 is not in accordance with its reputed moderate to high light requirement reported in the
30
31 30 literature and suggests that it will difficult to control this species by manipulating tree canopy.
32
33 31 This would have adverse consequences on tree regeneration.
34
35
36
37
38
39
40
41
42

43 34 **Introduction**
44

45 35 Overstorey canopy opening, either by partial cutting (*e.g.* shelterwood or group selection) or
46
47 36 clear-cutting, will increase light transmission to the forest floor. Whilst this will improve
48
49 37 growth of regenerating trees it will also promote development of understorey vegetation
50
51 38 which can induce severe competition for main growing resources with tree seedlings
52
53 39 (Balandier *et al.*, 2006). Generally, research has focused on the effect of understorey
54
55 40 vegetation through belowground resource availability (Nambiar and Sands, 1993; Casper and
56
57 41 Jackson, 1997; Coll *et al.*, 2003, 2004) whereas less attention has been given to the effect of
58
59
60

1
2
3 42 understory vegetation on light competition (Comeau *et al.*, 1993, Aubin *et al.*, 2000).
4
5 43 However some works reported the high light interception potential of different species and
6
7 44 pointed out the differences of light interception capacity between different understory
8
9 45 vegetation types (Aubin *et al.*, 2000; Balandier *et al.*, 2006; Balandier *et al.*, 2009; Gaudio et
10
11 46 al., 2011a and b; Provendier and Balandier, 2008; Shropshire *et al.*, 2001).
12
13
14
15 47
16
17
18 48 Bramble (*Rubus fruticosus* L. agg.) is a polymorphic species grouping numerous taxa that are
19
20 49 difficult to differentiate (Rameau *et al.*, 1989). It is a cosmopolitan species that will grow on a
21
22 50 wide variety of soil types (with a preference for acid soils) and although it is generally
23
24 51 regarded as a light-requiring species it can tolerate partial-shade. It is widely distributed in the
25
26 52 forest understory and in open fields, not only in Western Europe (Willoughby *et al.*, 2009)
27
28 53 but also in many countries where it was introduced and is an invasive species (Amor, 1973;
29
30 54 Groves, 1998). It is able to rapidly invade new areas because it produces large quantities of
31
32 55 seeds (Amor, 1974) and also able to rapidly colonize available space by vegetative
33
34 56 reproduction (Gama *et al.*, 2006). Hence it can establish readily following opening of the
35
36 57 overstorey and sometimes has adverse competitive effects on both the native flora and tree
37
38 58 seedlings (Davies, 1998; Fotelli *et al.*, 2001; Frochot et al., 2002; Harmer *et al.*, 2005;
39
40 59 Mountford *et al.*, 2006). However, when its leaf density is low relative to tree regeneration, it
41
42 60 has been considered as a facilitative species that protects young trees against adverse climate
43
44 61 or herbivores (Jensen et al., 2012a and b; Kuiters and Slim, 2003; Wehrlen, 1985). However
45
46 62 this last point is debated because some grazing mammals, especially deer, are very fond of the
47
48 63 leaves (Kirby, 2001). Although bramble can compete efficiently for water during drought
49
50 64 (Fotelli *et al.*, 2001), or for soil nitrogen (Fotelli *et al.*, 2002) little is known about either its
51
52 65 development relative to light availability or its influence on light attenuation in the
53
54
55
56
57
58
59
60 66 understory.

Balandier et al., Bramble development relative to light, 4/25

1
2
3 67 To get a better understanding of the competitiveness of bramble regarding light and provide
4
5 68 foresters with adequate recommendations on the need or not for its control to ensure tree
6
7
8 69 seedling establishment and growth by natural regeneration or planting, we performed a wide
9
10 70 study in bramble-dominated areas of France and England. More specifically the objectives of
11
12 71 the study were: (i) to characterize the bramble canopy structure at plant and organ scale, (ii) to
13
14 72 evaluate its development and cover relative to available light in the understorey, and (iii) to
15
16 73 assess the light interception capacity of bramble relative to its architecture. The study took
17
18 74 places at different locations which had a wide variety of soils, climates, and forest stand
19
20 75 structures, with measurements made both in the understorey of adult stands and in open field
21
22 76 conditions.
23
24
25
26
27
28
29
30
31

32 79 **Materials and Methods**

34 80 *Study sites*

36 81 A total of 60 areas of bramble thicket were sampled in 18 different contrasting sites (Table 1).
37
38 82 The sites were selected so that the widest range of ecological conditions and stand structures
39
40 83 can be explored. Bedrocks varied from granite, sandstone, alluvium, volcanic to limestone.
41
42 84 Most soil textures were represented (Table 1). Soil pH ranged from 4.5 to 8.2 (NF ISO 10390)
43
44 85 and the ratio C/N between 11.0 and 28.8 (NF ISO 10694 and 13878), indicating that the soils
45
46 86 had very different fertilities. The bramble thickets were growing either in the forest
47
48 87 understorey beneath overstorey trees which cast differing amounts of shade or in large gaps
49
50 88 within woodlands or open fields where there was full daylight. The subspecies of *Rubus*
51
52 89 *fruticosus* as well as their age were not determined and hence not taken into account for the
53
54 90 sampling.
55
56
57
58
59
60

91

1
2
3 92 *Experimental design*
4

5 93 The different bramble thickets were used for two purposes: firstly to measure bramble
6
7
8 94 architecture and light attenuation according to their LAI or cover (Experiment 1); and
9
10 95 secondly to determine bramble leaf area index (LAI) or cover relative to available light above
11
12 96 the bushes (Experiment 2).
13
14

15 97
16
17 98 *Experiment 1 – Bramble architecture and light interception*
18

19 99 Sixteen bramble thickets distributed on 7 sites were used for this experiment. A surface of 1
20
21 m² of ground was delimited by 4 stakes for each thicket. Canopy architecture was assessed by
22 100
23 direct measurements of leaf area, cane length, cane basal diameter and 3D-digitizing. The
24 101
25 position and orientation of plant organs within the thicket were recorded by using a digitising
26 102
27 device (Sinoquet and Rivet, 1997). The digitising device (Polhemus, USA) includes a
28 103
29 magnetic source and a pointer. The position and orientation of the pointer in the space (x, y,
30 104
31 and z coordinates and Euler's angles, i.e. azimuth, inclination and rolling angles) are
32 105
33 computed from the measurements of induction currents in the magnetic field. A subsample of
34 106
35 randomly chosen 100 leaves per bush was digitised for leaf inclination and rolling angles
36 107
37 measurement. Cane basal diameter (D_c) was measured in the field with a vernier caliper and
38 108
39 cane length (L_c) was calculated from the digitized data.
40 109
41
42
43
44
45
46 110
47
48

49 111 In the laboratory, all the leaves supported by each axis, i.e. the canes (ramification order 1)
50
51 112 and their lateral branches (ramification order 2 to 3) were counted and their length (L_l), width
52
53 113 (W_l) and petiole length (L_p) measured. The leaf area (A_l) was then computed using either a Li-
54
55 114 3100C area meter (LI-COR device, USA) or a CI-203 (CID, USA).
56
57
58
59 115
60

116 Photosynthetically Active Radiations (PAR, 400-700 nm) transmitted at soil level beneath the

Balandier et al., Bramble development relative to light, 6/25

1
2
3 117 bramble thickets were measured using two linear ceptometers 0.8-m long (Decagon device,
4
5 118 Pullman, WA, USA). The two ceptometers, parallel and separated by a distance of
6
7
8 119 approximately 0.5 m, were horizontally slipped into the vegetation, a few centimeters above
9
10 120 the soil. Measurements were taken every 15 minutes for a 24-h period to account for the daily
11
12 121 variation in sunlight. During the same period a PAR sensor (LI-COR device, USA) located
13
14 122 above the thicket recorded the incident radiation every 15 minutes. The transmittance (T) was
15
16 123 then calculated as the mean PAR measured beneath the bramble thicket / the mean PAR
17
18 124 measured above the thicket for the 24h period.
19
20
21
22 125
23
24 126 All measurements were made between May and September 2005.
25
26
27 127
28
29

30 128 *Experiment 2- Bramble cover and LAI relative to light availability*

31
32 129 Forty-four transects distributed on 11 sites were established at the interface of a gap in the
33
34 130 forest stand, joining a point inside the closed stand (low light availability) to a point inside the
35
36 131 gap (high light availability, Figure 1). Along the transect a gradient of bramble development
37
38 132 (from low cover to well developed thickets) could generally be found following the gradient
39
40 133 of light availability. Between 5 and 8 measurement points were established along the transect
41
42 134 depending on variability of bramble cover. At each point, light availability above the bramble,
43
44 135 and bramble cover and LAI were determined.
45
46
47
48
49
50

51 137 Bramble cover was quantified both by the vertically projected point technique using 6 rods
52
53 138 (Photograph 1) and by visual assessments of the vertical projection onto the soil of the whole
54
55 139 foliage. For the rod technique, the six rods were pushed into the bramble thicket and the
56
57 140 number of hits between the rods and the bramble canes or leaves was counted. Before the
58
59 141 experiments, the relationship between the hit number and bramble LAI was estimated on a
60

1
2
3 142 sample of 30 thickets from which the foliage was also collected to measure leaf area and
4
5 143 calculate true LAI (Figure 2). The relationship was tested using only hits with canes, only hits
6
7
8 144 with leaves, and both; the best relationship was given when using both leaves and canes ($R^2 =$
9
10 145 0.85). We also tested the rod number necessary to give a good estimation of LAI whilst not
11
12 146 increasing the time required for the job by too much; six rods were found to give a good
13
14 147 compromise as the R^2 of the relationship did not increase much with additional rods (data tend
15
16 148 towards an asymptote, data not shown). Visual assessments of bramble cover were made by
17
18 149 the same two persons throughout the experiment.
19
20
21
22
23

24 151 Light in the understorey was measured for a 24h period using point sensors (SolemsTM) at a
25
26 152 height of about 1.5 m (i.e. above the bramble thicket) for each point of bramble cover
27
28 153 measurement along the transect. As in experiment 1 transmittance was calculated as PAR
29
30 154 measured under tree canopy / incident PAR measured with a point sensor (SolemsTM) in an
31
32 155 open field location close to the forest.
33
34
35
36
37

38 157 All measurements were made between May and June 2010.
39
40
41
42

43 159 *Data analysis*

44
45 160 Data were analysed by Statgraphics centurion XVI (Statpoint, Inc.) using linear and non linear
46
47 161 regressions to establish the bramble empirical allometric relationships, the LAI relative to
48
49 162 cover and light interception law. This latter was analysed by analogy to a turbid medium with
50
51 163 the Beer-Lambert law:
52
53

$$54 164 T = \exp(-k \text{ LAI}) \quad (\text{Eq. 1})$$

55
56
57 165 with k the apparent light extinction coefficient linked to leaves and canes.
58
59
60

Balandier et al., Bramble development relative to light, 8/25

1
2
3 166 For all relationships, the best curve was chosen according to the highest R^2 . The influences of
4
5 167 site conditions (pH, fertility, bedrock, ...) and ramification order on the slope and intercept of
6
7 168 the allometric relationships were tested by a general linear model.
8
9

10 169
11
12 170 For a same value of light availability in the understorey a large variation of LAI was observed
13
14 171 due to site influences ($p = 0.002$), independently of light. Therefore the influence of light on
15
16 172 LAI was not analyzed by regression but by ANOVA with site and transmittance as factors
17
18 173 after transformation of transmittance values in classes. The different classes have not the same
19
20 174 amplitude to balance for the number of observations in each class. LAI values were square
21
22 175 root transformed to have equal variances (but figure 5 presents non transformed values for
23
24 176 convenience). Means were then separated by an LSD test at 95%.
25
26
27
28
29
30
31
32
33

34 179 **Results**

35 180 *Bramble canopy architecture, site effects and allometric relations*

36 181 In experiment 1 leaf area index (LAI) of our sampled bramble thickets ranged from 0.70 to
37
38 182 3.75. The number of leaves ranged from 195 to 1283 m^{-2} and the mean area of a single leaf
39
40 183 (A_l) from 21.8 to 44.2 cm^2 . Site had no effect on A_l ($P = 0.16$, table 2). In general leaf
41
42 184 inclination angles was normally distributed with a mean angle of 10.3° and a standard
43
44 185 deviation of 24.4° , meaning that bramble had a planophile distribution of leaf inclination
45
46 186 angles (i.e. leaves tend towards the horizontal, with the mean inclination angle $< 27^\circ$, de Wit,
47
48 187 1965 cited in Sinoquet and Andrieu, 1993). Site had no significant effect ($P = 0.36$) on the
49
50 188 mean leaf inclination angle (table 2).
51
52
53
54
55
56
57
58
59
60

1
2
3 190 Cane basal diameter (D_c) was not a good predictor of the total leaf area borne by a cane (A_c ;
4
5 191 $R^2 = 0.33$, $p < 0.0001$). The prediction of A_c was better with cane length (L_c):
6
7

8 192

9
10 193 $A_c = 0.054 (L_c)^{1.29}$; $R^2 = 0.64$; $P < 0.0001$ (Eq. 2)
11
12

13 194

15 195 The branch order had a slight significant effect ($P = 0.012$, table 2) on the slope of the
16
17 196 relationship between A_c and L_c , with A_c decreasing with increasing branch order and the
18
19 197 relationship between A_c and L_c was significantly influenced by site ($P < 0.0001$) with the
20
21 198 quality of the relationships varying between sites (R^2 ranging from 0.37 to 0.91). The site-
22
23 199 dependent slope of the relationship between A_c and L_c decreased with increasing pH of the
24
25 200 soil.
26
27 201

28 201

29 201
30
31 202 L_c was by far the best predictor of leaf number:
32
33

34 203

35
36 204 Leaf Number = $2.20 + 9.66 L_c$; $R^2 = 0.44$; $P < 0.0001$ (Eq.3)
37
38

39 205

40
41 206 The branch order had a significant effect on the relationship between leaf number and L_c ($P <$
42
43 207 0.0001 , table 2), the slope of the relationship being greater for the first and second order
44
45 208 branches than for the third order branches. Again this relationship varied among sites ($P <$
46
47 209 0.0001 , R^2 ranging from 0.14 to 0.63) but none of the ecological characteristics recorded were
48
49 210 significant explanatory variables.
50

51 210

52
53 211
54
55 212 *Bramble cover and LAI relative to light availability*
56

57 213 Bramble LAI was estimated with a good accuracy with the rod technique (Figure 2), but also
58
59 214 with visual assessment, although for a same cover estimated LAI varied significantly (Figure
60

1
2
3 215 3). LAI was significantly related to light availability in the understorey measured just above
4
5 216 bramble thickets ($p < 0.0001$; Figure 4), with a logarithmic increase for very low values of
6
7 217 transmittance. Bramble height relative to light showed the same pattern, i.e. a logarithmic
8
9 218 increase with light, with already a height of 40 cm for only 5% light ($P < 0.0001$; data not
10
11 219 shown). Beyond 20% light bramble height was over 60 cm in mean.
12
13
14
15

220

221 *Light interception by bramble*

222 Light transmitted by the bramble thicket decreased exponentially with increasing LAI (Figure
23
24 223 5) or, by applying the relationship between cover and LAI (Figure 3), with increasing cover:
25
26

224

$$225 \quad T = \exp(-1.457 \text{ LAI}); R^2 = 0.80; P < 0.0001 \quad (\text{Eq. 4})$$

$$226 \quad T = \exp(-0.074 \text{ Cover}) ; R^2 = 64.2 ; P < 0.0001 \quad (\text{Cover expressed in } \%, \text{ Eq. 5})$$

227

228 A single relationship explained the dependence of the transmittance on LAI with the
23
24 229 extinction coefficient k (-1.46) influenced neither by site nor whether the bramble was
25
26 230 positioned in open field or in the forest understorey.
27
28
29
30
31
32
33

231

232

233 **Discussion**

234 Bramble is a very common plant in forest understorey or in gaps, with a strong colonising
23
24 235 capacity, dominance over herbaceous vegetation and competitive traits, so that it is often
25
26 236 considered as a weed and controlled as such. Bramble competitiveness for water and nitrogen
27
28 237 has been assessed in previous studies (e.g. Fotelli *et al.*, 2001, 2002), whereas little was
29
30 238 known about its capacity to compete for light. We studied here bramble canopy architecture,
31
32 239 LAI and cover relative to light and light intercepting properties in 60 areas of bramble at 18
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60

1
2
3 240 sites with different soil, climates, and forest stand structures. Bramble includes many sub-
4
5 241 species some of which are associated with different types of habitat, but due the taxonomic
6
7
8 242 complexity of the species and the difficulty in identification of individual microspecies (Edees
9
10 243 and Newton, 1988), the exact identity of the bramble present at each site was not determined.
11

12 244

15 245 *Bramble canopy architecture*

16
17 246 Leaf orientation is a fundamental trait linked to light interception ability. Plants with low leaf
18
19 247 inclination angles (horizontal leaves) intercept more light than plants with higher inclination
20
21 248 angles, particularly when the sun is high in the sky (Falster and Westoby, 2003; Sonohat *et*
22
23 249 *al.*, 2002). This ability is of primary importance when plants are in light-limited understorey.
24
25 250 The bramble leaf orientation was recorded as planophile (horizontal leaves with a mean
26
27 251 elevation angle ranging from -20 to $+20^\circ$) whatever the considered thicket or site. It means
28
29 252 that the planophile character of bramble is very conservative across different ecological
30
31 253 conditions and sub-species. According to the considered bramble bush leaf area index (LAI)
32
33 254 varied from 0.7 to 3.75 (i.e. from little to fully developed thickets) but again this trait did not
34
35 255 influence leaf distribution. Indeed bramble has a leaf inclination angle very low in comparison
36
37 256 with many other species (Falster and Westoby, 2003). For example Sonohat *et al.* (2002)
38
39 257 reported some leaf inclination angles from 25 to 50° for *Trifolium repens* and more than 65°
40
41 258 for an erectophile species such as *Festuca arundinacea*. Of course the very planophile leaf
42
43 259 distribution of bramble confers to this species a high ability to intercept light, which is of
44
45 260 great interest in light-limited environment like forest understorey in terms of photosynthesis
46
47 261 and growth. It gives also a higher competitiveness relative to light in comparison with many
48
49 262 other plants that could explains that bramble was often reported like having adverse effects on
50
51 263 both plant diversity and tree regeneration.
52
53
54
55
56
57
58
59
60 264

Balandier et al., Bramble development relative to light, 12/25

1
2
3 265 Estimating leaf area and LAI in the field is generally very time consuming and often needs the
4
5 266 harvest of the whole foliage for subsequent laboratory analysis, which also precludes studies
6
7 267 needing non-destructive permanent bramble plots. Here we established allometric
8
9 268 relationships from simple bramble attributes such as cane length that allow non-destructive
10
11 269 assessment and prediction of leaf area or LAI. They can be used to rapidly assess bramble
12
13 270 competitiveness in the field, especially competitiveness for light (see below). Bramble leaf
14
15 271 number and leaf area can be estimated from cane lengths. Site influenced the slope of the
16
17 272 relationships. This effect could be due to a slight higher leaf area for a same cane length in
18
19 273 more acid soil conditions (bramble is known to prefer acid conditions, Grime et al., 1988;
20
21 274 Rameau *et al.*, 1989) but this effect is not very pronounced. The site effect may perhaps
22
23 275 reflect more a sub-species effect. Cane diameter was not a good predictor of leaf number or
24
25 276 leaf area for bramble unlike many other woody species such as trees or shrubs for instance.
26
27 277 This may be due to the liana-like form of bramble canes, i.e. canes with the same diameter
28
29 278 could have very different lengths.
30
31
32
33
34
35
36
37
38

39 280 *Bramble cover and LAI relative to light*

40
41 281 Using rods and the number of hits between rods and the vegetation to estimate cover is a well
42
43 282 recognised technique (Wilson, 2011) and it gave good results to estimate bramble LAI (Figure
44
45 283 2) and can be easily applied in the field with high reliability. Visual assessment of bramble
46
47 284 cover by two people correctly trained gave also good results (Figure 3) which were less
48
49 285 variable than rods, the standard deviation of residues being 0.207 for the visual assessment of
50
51 286 LAI and 0.288 for the rod technique. However the visual assessment can be highly subjective
52
53 287 (Wilson, 2011), which is not the case when using rods. Observer training and a calibration of
54
55 288 cover scores with true value of cover or LAI by harvesting the leaves and measuring leaf area
56
57 289 in the laboratory is recommended for visual assessment of cover (note that this should also be
58
59
60

1
2
3 290 recommended for the rod technique). Unlike plants with erectophile leaf distribution, the
4
5 291 planophile distribution of leaves in bramble probably makes easier such visual assessments.
6
7
8 292
9
10 293 Within the European context bramble is generally regarded as a light-requiring species which
11
12 294 is able to tolerate partial shade (Rameau *et al.*, 1989) and Ellenberg *et al.* (1992) gave this
13
14
15 295 species a light requirement index of 8 on a scale of 9 (full light). However, precise light
16
17 296 requirements for individual species may vary with location and in Great Britain bramble has
18
19 297 been assigned a corrected Ellenberg value of 6 (Hill *et al.*, 1999) indicating a greater ability to
20
21 298 withstand shade; it has also been described a facultative shade plant (Watt, 1934) with a light
22
23 299 compensation point estimated to be 1% of full daylight (Amor and Richardson, 1980). If we
24
25 300 consider bramble LAI or percentage cover then our data would support the idea that bramble
26
27 301 is much more tolerant of shade than is generally accepted. At about 5% of daylight leaf cover
28
29 302 was high with an LAI value of 1 and percentage cover increased logarithmically with light
30
31 303 availability reaching 30% cover at only 5 to 7 % light. Consequently bramble is able to
32
33 304 tolerate deep shade, which is not consistent with its reputed moderate to high light
34
35 305 requirement reported in some literature. Whilst bramble may grow under shaded conditions it
36
37 306 may not flower or fruit successfully (Grime *et al.*, 1988; Harmer, Kiewitt and Morgan, 2012).
38
39
40
41
42
43
44

45 307 46 308 *Light attenuation by bramble*

47
48 309 A good relationship which followed the Beer-Lambert's law was established between
49
50 310 transmittance and LAI or cover for the different bramble thickets (Figure 5). No significant
51
52 311 effects of site or position of the thicket either in open conditions or in forest understorey were
53
54 312 found, indicating that a single law can be used to predict light interception by bramble in
55
56 313 different conditions. The apparent extinction coefficient k (1.46 when considering LAI or
57
58 314 0.074 with cover) is particularly high in comparison with other species reflecting a strong
59
60

Balandier et al., Bramble development relative to light, 14/25

1
2
3 315 decrease in transmittance for small values of LAI. For example Gaudio *et al.* (2011a) found
4
5 316 some k (calculated with cover) between 0.0004 and 0.012 for *Calluna vulgaris*, 0.017 for
6
7 317 *Molinia caerulea*, a typical erectophile species, and between 0.022 and 0.029 for *Pteridium*
8
9 318 *aquilinum*, a species reputed to intercept a great amount of light. Extinction coefficients with
10
11 319 such a value of 0.074 are characteristic of species with very regular leaf distribution and very
12
13 320 small overlapping of leaves (Sonohat *et al.*, 2002). This trait combined with a planophile
14
15 321 distribution of leaf inclination angles provides bramble with good characteristics for light
16
17 322 interception. As observed for other species, bramble may also adjust the position of its leaves
18
19 323 to fill the gaps in the canopy which would further optimize light interception capacity (Galvez
20
21 324 and Pearcy, 2003).
22
23
24
25
26
27
28

29 326 *Consequences for tree regeneration*

30
31
32 327 By contrast with common belief, bramble is able to tolerate deep shade and to create
33
34 328 significant cover under very low light availability in the understorey (<5%). In addition the
35
36 329 spatial arrangement of its leaves (regular planophile distribution) confers a strong ability to
37
38 330 intercept light. These characteristics need to be taken into account, when considering the stand
39
40 331 management which takes place when tree regeneration is needed. This typically involves
41
42 332 reduction of the overstorey canopy by thinning or group felling to create gaps allowing more
43
44 333 light to reach the forest floor in order to promote tree seedling growth. However, the partially
45
46 334 shaded conditions created will also encourage the development of dense bramble thickets
47
48 335 which will reduce the amount of available light beneath their canopy creating deeply shaded
49
50 336 conditions that have adverse effects on tree seedling growth. The results described are
51
52 337 consistent with observations by Harmer, Kiewitt and Morgan (2012) who concluded that
53
54 338 retention of overstorey cover to suppress bramble whilst promoting tree seedling growth may
55
56 339 not be successful. In addition to known competitive effects for water and nutrients, the results
57
58
59
60

1
2
3 340 presented here demonstrate that bramble has characteristics which also make it an effective
4
5 341 competitor for light.

6
7
8 342

9
10 343 **Acknowledgements**

11
12 344 Many thanks to the owners that allowed the experiments took place in their forests and also to
13
14 345 the Regional Centre of private owners (CRPF Auvergne) and to the Office National of Forests
15
16 346 (ONF).

17
18
19
20 347

21
22 348 **References**

23
24 349 Amor, R.L. 1973 Ecology and control of blackberry (*Rubus fruticosus* L. agg.). I. *Rubus* spp.
25
26 350 as weeds in Victoria. *Weed Research* 13, 218-223.

27
28
29
30 351

31
32 352 Amor, R.L. 1974 Ecology and control of blackberry (*Rubus fruticosus* L. agg.). II.

33
34 353 Reproduction. *Weed Research* 14, 231-238.

35
36
37
38 354

39
40 355 Amor, R.L. and Richardson, R.G. 1980 The biology of Australian weeds 2. *Rubus fruticosus*
41
42 356 L. agg. *Journal of the Australian Institute of Agricultural Science* 46, 87-97.

43
44
45 357

46
47 358 Aubin, I., Beaudet, M. and Messier, C. 2000 Light extinction coefficients specific to the
48
49 359 understory vegetation of the southern boreal forest, Quebec. *Can. J. For. Res.* 30, 168-177.

50
51
52 360

53
54 361 Balandier, P., Collet, C., Miller, J.H., Reynolds, P.E. and Zedacker, S.M. 2006 Designing
55
56 362 forest vegetation management strategies based on the mechanisms and dynamics of crop tree
57
58 363 competition by neighbouring vegetation. *Forestry* 79 (1), 3-27.

59
60
364

Balandier et al., Bramble development relative to light, 16/25

- 1
2
3 365 Balandier, P., Marquier, A., Dumas, Y., Gaudio, N., Philippe, G., Da Silva, D., Adam, B.,
4
5 366 Ginisty, C. and Sinoquet, H. 2009 Light sharing among different forest strata for sustainable
6
7 367 management of vegetation and regeneration. In *Forestry in achieving millennium goals*. Saša
8
9 368 Orlović (Ed). Institute of lowland forestry and environment, Novi Sad, Serbia, pp 81-86.
10
11
12 369
13
14
15 370 Casper, B.B. and Jackson, R.B. 1997 Plant competition underground. *Ann. Rev. Ecol. Syst.* 28,
16
17 371 545-570.
18
19
20 372
21
22 373 Coll, L., Balandier, P., Picon-Cochard, C., Prévosto, B. and Curt, T. 2003 Competition for
23
24 374 water between beech seedlings and surrounding vegetation in different light and vegetation
25
26 375 composition conditions. *Ann. For. Sci.* 60, 593-600.
27
28
29 376
30
31 377 Coll, L., Balandier, P. and Picon-Cochard, C. 2004 Morphological and physiological
32
33 378 responses of beech seedlings to grass-induced belowground competition. *Tree Physiol.* 24,
34
35 379 45-54.
36
37
38 380
39
40
41 381 Comeau, P.G., Braumandl, T.F. and Xie, C-Y 1993 Effects of overtopping vegetation on light
42
43 382 availability and growth of Engelmann spruce (*Picea engelmannii*) seedlings. *Can. J. For. Res.*
44
45 383 23, 2044-2048.
46
47
48 384
49
50 385 Davies, R.J.-P. 1998 Regeneration of blackberry-infested native vegetation. *Plant Protection*
51
52 386 *Quarterly* 13, 189-195.
53
54
55 387
56
57 388 Edees, E.S. and Newton, A. 1988 *Brambles of the British Isles*. The Ray Society, London,
58
59 389 UK.
60

- 1
2
3 390
4
5
6 391 Ellenberg, H., Weber, H.E., Düll, R., Wirth, V., Werner, W. and Paulißen, D. 1992
7
8 392 *Zeigerwerte von Pflanzen in Mitteleuropa*. Scripta Geobotanica, Göttingen, Germany, 258 p.
9
10 393
11
12 394 Falster, D.S. and Westoby, M. 2003 Leaf size and angle vary widely across species: what
13
14 395 consequences for light interception? *New Phytol.* 158, 509-525.
16
17 396
18
19 397 Fotelli, M.N., Geßler, A., Peuke, A.D. and Rennenberg, H. 2001 Drought affects the
20
21 398 competitive interactions between *Fagus sylvatica* seedlings and an early successional species,
22
23 399 *Rubus fruticosus*: responses of growth, water status and $\delta^{13}\text{C}$ composition. *New Phytol.* 151,
24
25 400 427-435.
26
27 401
28
29 402 Fotelli, M.N., Rennenberg, H. and Gessler, A. 2002 Effects of drought on the competitive
30
31 403 interference of an early successional species (*Rubus fruticosus*) on *Fagus sylvatica* L.
32
33 404 seedlings: 15N uptake and partitioning, responses of amino-acids and other N compounds.
34
35 405 *Plant Biol.* 4, 311-320.
36
37 406
38
39 407 Frochot, H., Armand, G., Gama, A., Nouveau, M. and Wehrle, L. 2002 La gestion de la
40
41 408 végétation accompagnatrice : état et perspective. *Rev. For. Fr.* 54 (6), 505 - 520.
42
43 409
44
45 410 Galvez, D. and Pearcy, R.W. 2003 Petiole twisting in the crowns of *Psychotria limonensis*:
46
47 411 implications for light interception and daily carbon gain. *Oecologia* 135, 22-29.
48
49 412
50
51 413 Gama, A., Dumas, Y. and Frochot, H. 2006 *Utilisation des herbicides en forêt et gestion*
52
53 414 *durable*. Edition Quae, Paris, France, pp. 220-221.
54
55
56
57
58
59
60

Balandier et al., Bramble development relative to light, 18/25

1
2
3 415
4
5 416 Gaudio, N., Balandier, P., Dumas, Y. and Ginisty, C. 2011a Growth and morphology of three
6
7 417 forest understorey species (*Calluna vulgaris*, *Molinia caerulea* and *Pteridium aquilinum*)
8
9 418 according to light availability. *For. Ecol. Manage.* 261, 489–498.
10
11 419

12
13
14
15 420 Gaudio, N., Balandier, P., Philippe, G., Dumas, Y., JEAN, F. and Ginisty, C. 2011b Light-
16
17 421 mediated influence of three understorey species (*Calluna vulgaris*, *Pteridium aquilinum*,
18
19 422 *Molinia caerulea*) on the growth of *Pinus sylvestris* seedlings. *Eur. J. For. Res.* 130, 77-89.
20
21 423

22
23
24 424 Grime, J.P., Hodgson, J.G. and Hunt, R. 1988 *Comparative plant ecology. A functional*
25
26 425 *approach to common British species*. Chapman and Hall, Ed. 1996, London, UK, pp 494-495.
27
28 426

29
30
31 427 Groves, R.H. 1998 Towards an integrated management system for blackberry (*Rubus*
32
33 428 *fruticosus* L. agg.). *Plant Protection Quarterly* 13, 151-152.
34
35 429

36
37
38 430 Harmer, R., Boswell, R. and Robertson, M. 2005 Survival and growth of tree seedlings in
39
40 431 relation to changes in the ground flora during natural regeneration of an oak shelterwood.
41
42 432 *Forestry* 78, 1, 21-32.
43
44 433

45
46
47
48 434 Harmer, R., Kiewitt, A. and Morgan, G. 2012 Can overstorey retention be used to control
49
50 435 bramble (*Rubus fruticosus* L.agg.) during regeneration of forests? *Forestry* (in press).
51
52 436

53
54
55 437 Hill, M.O., Mountford, J.O., Roy, D.B. and Bunce, R.G.H. 1999 *Ellenberg's indicator values*
56
57 438 *for British plants. ECOFACT Volume 2*, Technical Annex. ITE Monkswood, Huntingdon,
58
59 439 U.K.
60

- 1
2
3 440
4
5
6 441 Jensen, A.M., Götmark, F. and Löf, M. 2012a Shrubs protect oak seedlings against ungulate
7
8 442 browsing in temperate broadleaved forests of conservation interest: A field experiment.
9
10 443 *Forest Ecology and Management* 266, 187-193.
11
12 444
13
14
15 445 Jensen, A.M., Löf, M. and Witzell, J. 2012b Competition and indirect facilitation from shrubs
16
17 446 on *Quercus robur* seedlings during establishment. *Plant Ecology* (In Press) DOI:
18
19 447 10.1007/s11258-012-0019-3.
20
21
22 448
23
24 449 Kirby, K.J. 2001 The impact of deer on the ground flora of British broadleaved woodland.
25
26 450 *Forestry* 74, 3, 219-229.
27
28
29 451
30
31 452 Kuiters, A.T. and Slim, P.A. 2003 Tree colonisation of abandoned arable land after 27 years
32
33 453 of horse-grazing: the role of bramble as a facilitator of oak wood regeneration. *For. Ecol.*
34
35 454 *Manage.* 181, 239-251.
36
37
38 455
39
40
41 456 Mountford, E.P., Savill, P.S. and Bebber, D.P. 2006 Patterns of regeneration and ground
42
43 457 vegetation associated with canopy gaps in a managed beechwood in southern England.
44
45 458 *Forestry* 79 (4), 389-408.
46
47
48 459
49
50
51 460 Nambiar, E.K.S. and Sands, R. 1993 Competition for water and nutrients in forests. *Can. J.*
52
53 461 *For. Res.* 23, 1955-1968.
54
55 462
56
57
58 463 Provendier, D. and Balandier, P. 2008 Compared effects of competition by grasses
59
60 464 (Graminoids) and broom (*Cytisus scoparius*) on growth and functional traits of beech saplings

Balandier et al., Bramble development relative to light, 20/25

1
2
3 465 (*Fagus sylvatica*). *Ann. For. Sci.* 65, 510, 9 p.
4
5

6 466
7

8 467 Rameau, J.C., Mansion, D. and Dumé, G. 1989 *Flore forestière française, guide écologique*
9

10 468 *illustré*. IDF, Paris, France, Tome 1, p. 611.
11
12

13 469
14

15 470 Shropshire, C., Wagner, R.G., Bell, F.W. and Swanton, C.J. 2001 Light attenuation by early
16

17 471 successional plants of the boreal forest. *Can. J. For. Res.* 31, 812-823.
18
19

20 472
21

22 473 Sinoquet, H. And Andrieu, B. 1993 The geometrical structure of plant canopies:
23

24 474 characterization and direct measurement methods. In *Crop structure and light microclimate*,
25

26 475 Varlet-Grancher, C., Bonhomme, R. And Sinoquet, H. (eds), INRA, Versailles, France, 131-
27

28 476 158.
29
30

31 477
32
33

34 478 Sinoquet, H. and Rivet, P. 1997 Measurement and visualization of the architecture of an adult
35

36 479 tree based on a three-dimensional digitising device. *Trees* 11, 265-270.
37
38

39 480
40

41 481 Sonohat, G., Sinoquet, H., Varlet-Grancher, C., Rakocevic, M., Jacquet, A., Simon, J.C. and
42

43 482 Adam, B. 2002 Leaf dispersion and light partitioning in three-dimensionally digitized tall
44

45 483 fescue – white clover mixtures. *Plant Cell Env.* 25, 529-538.
46
47

48 484
49

50 485 Watt, A. S. 1934 The vegetation of the Chiltern Hills with special reference to the
51

52 486 beechwoods and their seral relationships part II. *Journal of Ecology* 13, 445-507.
53
54

55 487
56

57 488 Wehrlen, L. 1985 La ronce (*Rubus fruticosus* L. agg.) *Revue Forestière Française* 37, 4, 288-
58

59 489 304.
60

Balandier et al., Bramble development relative to light, 21/25

490

491 Wilson, J.B. 2011 Cover plus: ways of measuring plant canopies and the terms used for them.

492 *J. Veg. Sci.* 22, 197-206.

493

494 Willoughby, I., Balandier, P., Scott Bentsen, N., McCarthy, N. and Claridge, J. (eds) 2009

495 *Forest vegetation management in Europe: current practice and future requirements*. COST

496 Office, Brussels, 156 p.

497

For Review Only

Balandier et al., Bramble development relative to light, 22/25

498 Table 1. Site description

| Site name | Lat. × Long. | Num- ber ^a | Position ^b | Bedrock | Soil texture | Total CaCO ₃ (g/kg) | N (g/kg) | C/N | pH _{water} |
|-----------------|-------------------------|--------------------------|---|-------------|----------------------|--------------------------------------|-------------|------|---------------------|
| Cebazat | N 45°50' × E 03°06' | 2 | Open field | Limestone | Clay-sand | 27 | 1.8 | 13.1 | 8.1 |
| Chappes | N 46°42' × E 03°36' | 3 | Understorey <i>Quercus petraea</i> <i>Quercus robur</i> | Alluvium | Sandy-loam | - ^c | - | - | - |
| Charensat | N 45°59' × E 02°39' | 1 | Open field | Granite | Sandy-clay | 0 | 3.5 | 22.4 | 4.6 |
| Chiddingfold | N 51°09' × W 0°60' × | 7 | Understorey <i>Pinus nigra</i> | Sedimentary | Clay- loam | - | - | - | 4.5-5.2 |
| Comté | N 45°38' × E 03°18' | 7 | Understorey <i>Pseudotsuga menziesii</i> <i>Abies alba</i> <i>Quercus petraea</i> <i>Carpinus betulus</i> | Volcanic | Loamy-clay | - | - | - | - |
| Ferme du Lac | N 45°55' × E 03°36' | 4 | Understorey <i>Pseudotsuga menziesii</i> | Granite | Loamy-sand | - | - | - | - |
| Fontfreyde | N 45°42' × E 02°59' | 5 | Understorey <i>Pinus sylvestris</i> | Volcanic | Loamy-clay | 0 | 3.5 | 13.9 | 5.9 |
| Fontsalive | N 45°39' × E 02°52' | 2 | Understorey <i>Picea abies</i> | Volcanic | Loam | - | - | - | - |
| Limoise | N 46°40' × E 03°03' | 3 | Understorey <i>Quercus petraea</i> <i>Quercus robur</i> | Alluvium | Clay-sand | - | - | - | - |
| Lusigny | N 46°34' × E 03°29' | 4 | Understorey <i>Quercus petraea</i> <i>Quercus robur</i> | Alluvium | Sandy-loam | - | - | - | - |
| Mareuge | N 45°37' × E 02°54' | 2 | Understorey <i>Picea abies</i> <i>Abies alba</i> | Volcanic | Sandy-Loam | - | - | - | - |
| Montvianeix | N 45°55' × E 03°34' | 5 | Understorey <i>Pseudotsuga menziesii</i> | Granite | Loamy-sand | - | - | - | - |
| Olloux | N 45°37' × E 03°03' | 3 | Open field | Granite | Sandy-Loam | 0 | 2.2 | 11.5 | 5.6 |
| Paslières | N 45°54' × E 03°30' | 2 | Understorey <i>Pseudotsuga menziesii</i> | Granite | Sandy-loam | - | - | - | - |
| Petite Pierre | N 48°52' × E 7°19' | 4 | Open field | Sandstone | Sandy | 0 | 0.7 | 16.1 | 4.5 |
| Plauzat | N 45°37' × E 03°09' | 2 | Open field | Limestone | Clay | 285 | 1.9 | 28.8 | 8.2 |
| Sayat | N 45°50' × E 03°04' | 3 | Open field | Volcanic | Loamy- sandy-clay | 0 | 1.4 | 11.2 | 6.0 |
| Theix | N 45°42' × E 03°02' | 1 | Open field | Volcanic | Clay-sand | 0 | 3.0 | 11.0 | 6.3 |

499 ^a Number = number of bramble thickets studied

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60

500 ^b Position = position of bramble thickets, in open field or in the understorey, and in this last
501 case, species included in the overstorey.

502 ^c Non determined

503

For Review Only

Balandier et al., Bramble development relative to light, 24/25

504 Table 2. Results of the GLM or ANOVA on the main variables tested.

| Variable to explain | Explanatory variable | Source of variability | ddl | F | Probability |
|-----------------------------|----------------------|-----------------------|-----|-------|-------------|
| Mean surface of a leaf | | Site | 6 | 2.03 | 0.16 |
| Leaf inclination angle | | Site | 6 | 1.27 | 0.36 |
| Total leaf area of a branch | Branch diameter | Branch order | 3 | 3.40 | 0.017 |
| Total leaf area of a branch | Branch diameter | Site | 7 | 11.38 | < 0.0001 |
| Total leaf area of a branch | Branch length | Branch order | 3 | 3.66 | 0.012 |
| Total leaf area of a branch | Branch length | Site | 6 | 12.78 | < 0.0001 |
| Leaf number of a branch | Branch length | Branch order | 3 | 9.19 | < 0.0001 |
| Leaf number of a branch | Branch length | Site | 6 | 23.43 | < 0.0001 |

505

1
2
3 506 **Legend captions**
4

5 507 Photograph 1. Four welded rods and two free rods are used to estimate the LAI of bramble
6
7
8 508 bushes. The whole system is pushed vertically into the bush and the number of hits between
9
10 509 the rods and canes or leaves are counted and related to bramble LAI (Figure 3).
11

12 510

13
14
15 511 Figure 1. Schematic design of understorey light and bramble cover measurements along a
16
17 512 transect at the stand – gap interface.
18

19 513

20
21
22 514 Figure 2. Bramble LAI as a function of the hit number between six rods and the bramble
23
24 515 canes or leaves ($LAI = 0.096 \times Hit + 0.256$; $R^2 = 0.85$).
25
26

27 516

28
29 517 Figure 3. LAI estimated by the rod technique and related to the visual assessment of bramble
30
31 518 bush cover (percentage of soil occupied by the visual projection onto the soil of the whole
32
33 519 foliage) for different sites in France and England ($LAI = (0.327 \ln(\text{Cover}))^2$; $R^2 = 0.96$; $P <$
34
35 520 0.0001).
36
37

38 521

39
40
41 522 Figure 4. Bramble LAI relative to transmittance (percentage of light transmitted in the
42
43 523 understorey above bramble thickets, mean and confidence interval at 95% from Fisher LSD).
44

45 524 Different letters indicate significant different means at $\alpha = 0.95$.
46
47

48 525

49
50
51 526 Figure 5. Transmitted light under bramble bushes relative to their leaf area index (LAI) ($T =$
52
53 527 $\exp(-1.457 LAI)$; $R^2 = 0.80$; $P < 0.0001$).
54

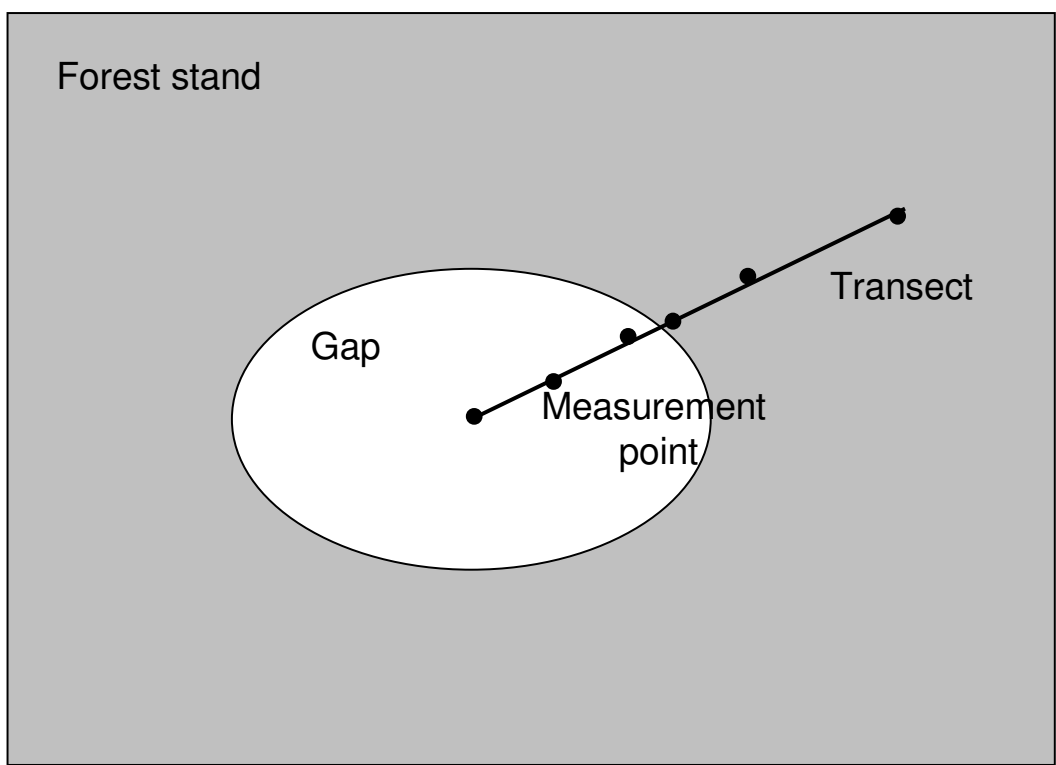
55 528
56
57
58
59
60

1
2
3
4
5
6 Photograph 1
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60



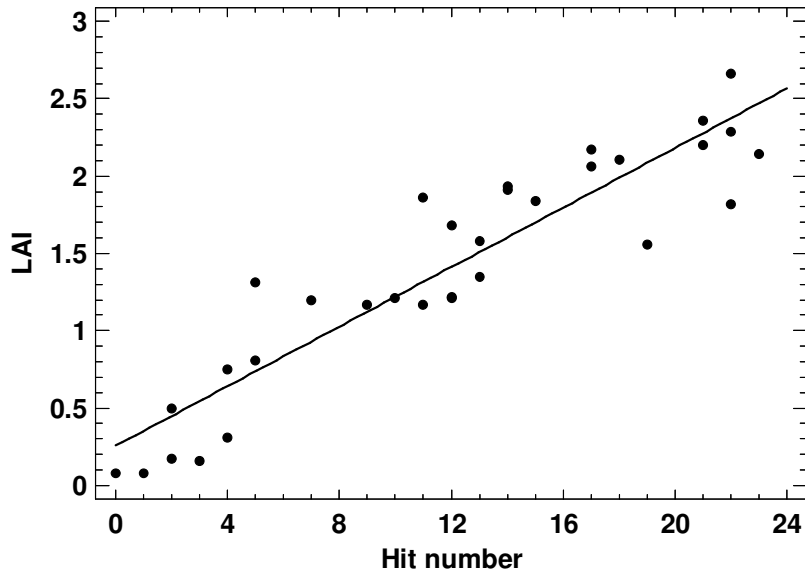
1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60

Figure 1.



Review Only

Figure 2.



new Only

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60

Figure 3.

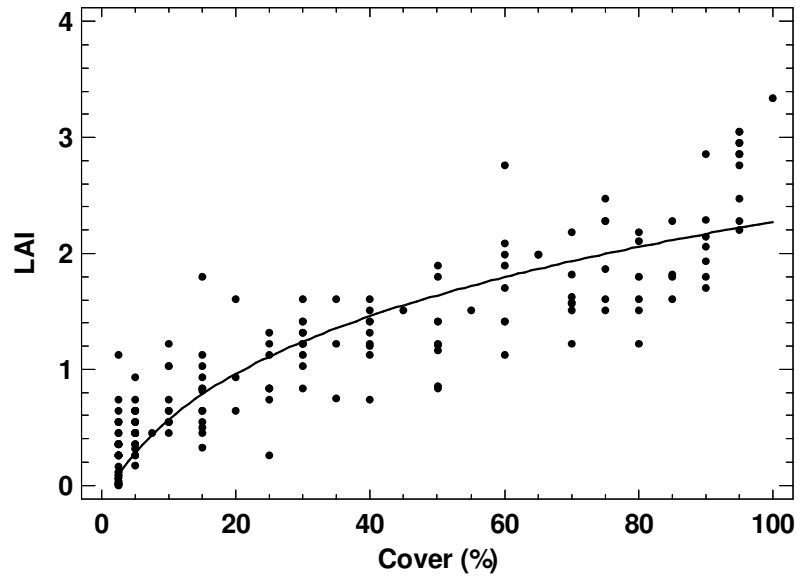
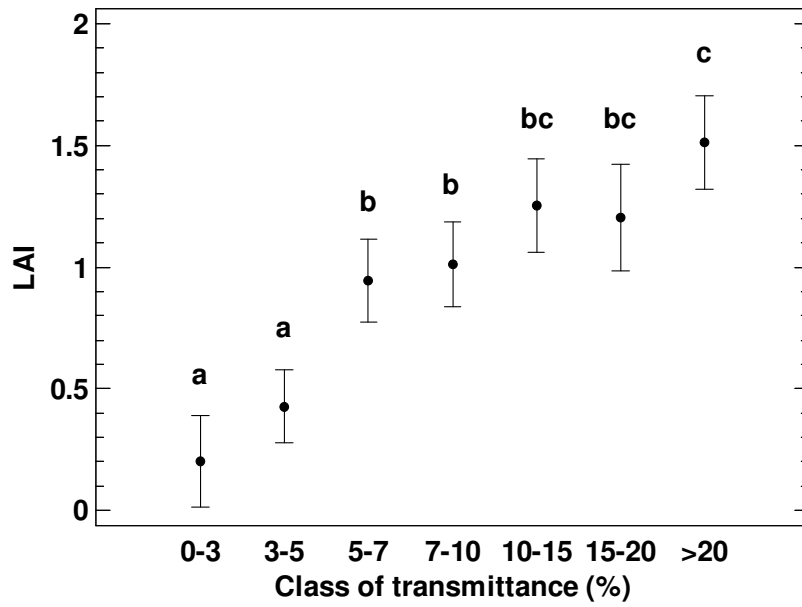


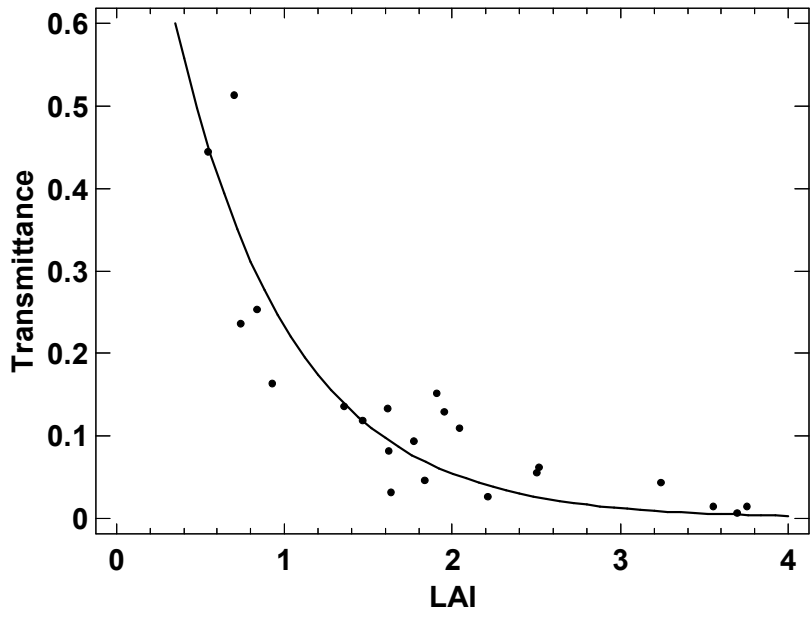
Figure 4.



ew Only

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
29
30
31
32
33
34
35
36
37
38
39
40
41
42
43
44
45
46
47
48
49
50
51
52
53
54
55
56
57
58
59
60

Figure 5.



ew Only